

GROUP FINANCIAL COUNSELING PROGRAM

From Stacey Braun Associates, Inc.



As a member of the The New York State Court Clerks Association, you are entitled to a fully paid, confidential financial review with a Certified Financial Planner® from Stacey Braun Associates, Inc. In these troubled times Stacey Braun Associates is committed to discuss your financial concerns. We are offering consultations via phone or by virtual web video using Zoom.

The New York State Court Clerks Association members can receive six hours of planning over the course of the year in person or by phone and unlimited access to a financial help desk by email or website. The advice you will receive is free and Stacey Braun Planners are prohibited from selling insurance products or earning commissions from investment products.

Your one-on-one session with a Financial Planner can cover a variety of topics that are relevant to your financial present and future. Topics covered in your confidential review can include:

- Retirement Planning
- Debt Management
- Budgeting
- Investments (403b, etc.)
- Estate Planning
- Refinancing
- College Planning
- Financial “second opinion”
- Life, Disability, Long Term Care Insurance
- Any other financial topic

GETTING STARTED

Contact Stacey Braun Associates to schedule your free, confidential consultation: Call **(888) 949-1925** or visit www.staceybraun.com

Login: courtclerks • Password: money

Stacey Braun
ASSOCIATES, INC.



New York State Court Clerks Association has hired Stacey Braun Associates, Inc, to give you free financial advice on any topic under the financial sun. The firm is not allowed to earn commissions from investment or insurance products.